



Government of
Maharashtra



//उद्यमात सकल समृद्धि://
MIDC



MAGNETIC MAHARASHTRA 2.0

#MadeForBusiness

Maharashtra: The Manufacturing Hub of India

Robust Policies, Conducive Ecosystem and Skilled Manpower

Maharashtra: The economic and socio-economic powerhouse

Maharashtra's GDP size is **\$400 billion**; accounting for **14%** of India's GDP.



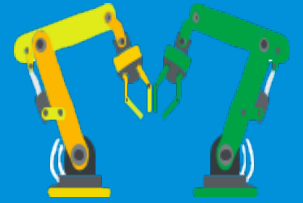
Largest GDP in India

Attracted **\$140 billion FDI** in 2000-2020; accounting for **30%** of India's share.



Largest share in FDI

Maharashtra contributes to **15%** of the Industrial output in India.



Leader in Manufacturing

Maharashtra has the highest Per Capita Income in India at **\$3,190** in 2019-20



High Per capita Income State

Maharashtra has the highest value of exports; accounting for **21%** of India's exports



Leader in Exports

Maharashtra has the **highest employable talent** in India at **68%** of working population



Best Quality Workforce

Leading with highest number (**317**) charging stations to be allocated under FAME II*



Highest Number of Charging Stations

One of the leading state with **710** Engineering and Technology Colleges



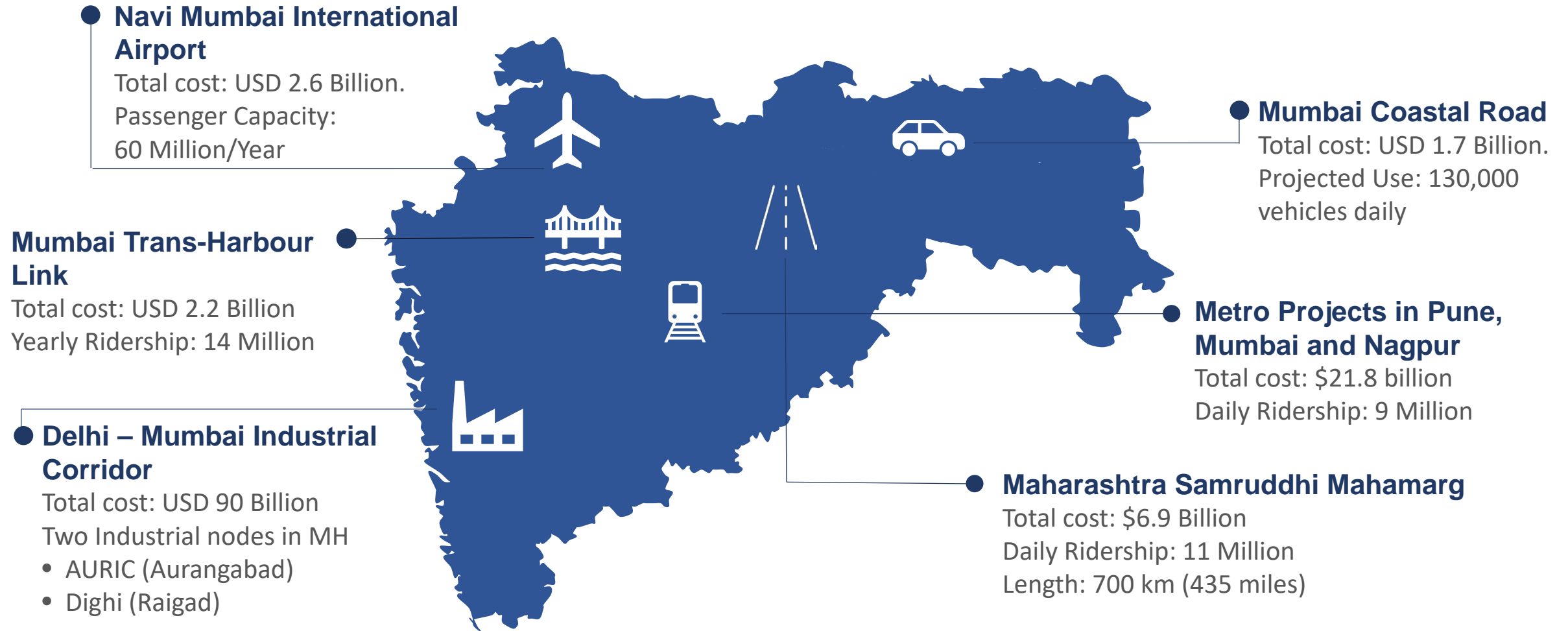
Best Colleges in India

3 International & **13** domestic airports, **2** major & **53** minor ports, and largest power capacity.



Mature Infrastructure

Infrastructure-led Growth



30+ Number of Mega Projects
under development

\$40 Bn

Total Investment in
Transport Infrastructure

+48 Mn Population
Impacted

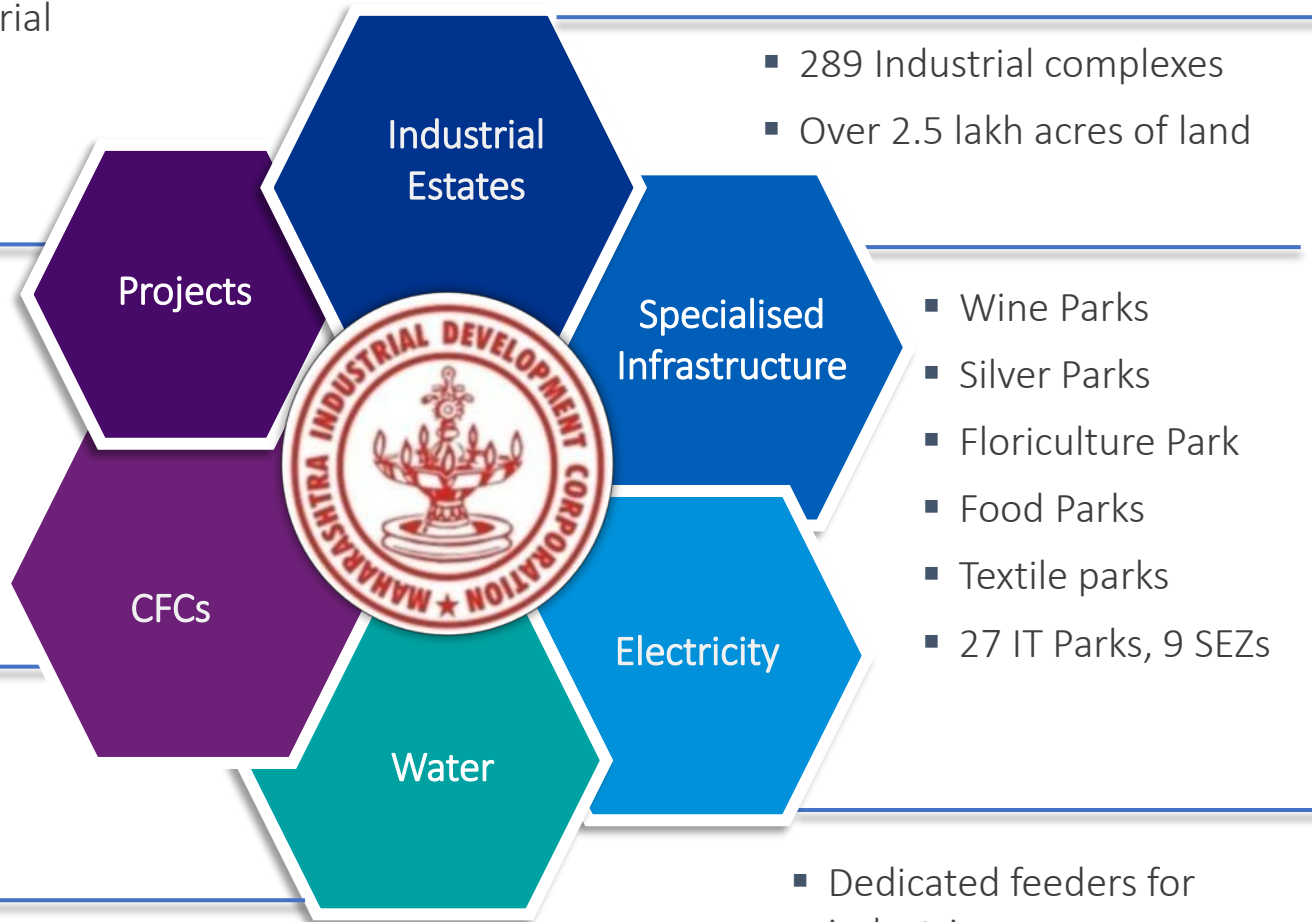
MIDC: Nodal Agency for all Investors

Maharashtra Industrial Development Corporation (MIDC) is the nodal Investment Promotion agency under the Government of Maharashtra. It provides businesses with infrastructure such as land, roads, water supply, drainage facilities and streetlights etc.

- Delhi Mumbai Industrial Corridor (DMIC)
- SUPA – Japanese Investment Zone

- 13 Chemical Zones
- 19 CETPs¹
- 2 STPs²
- 4 CHWTSDF³

- Largest water supply network in Asia
- 2500 MLD per day



Key Activities

Special planning authority

Strong network of local authorities

Link between Govt. and Industry

Acquisition and disposal of land

Providing support Infrastructure

One-stop for Investors Relations

Key Industrial Clusters

Mumbai-Thane

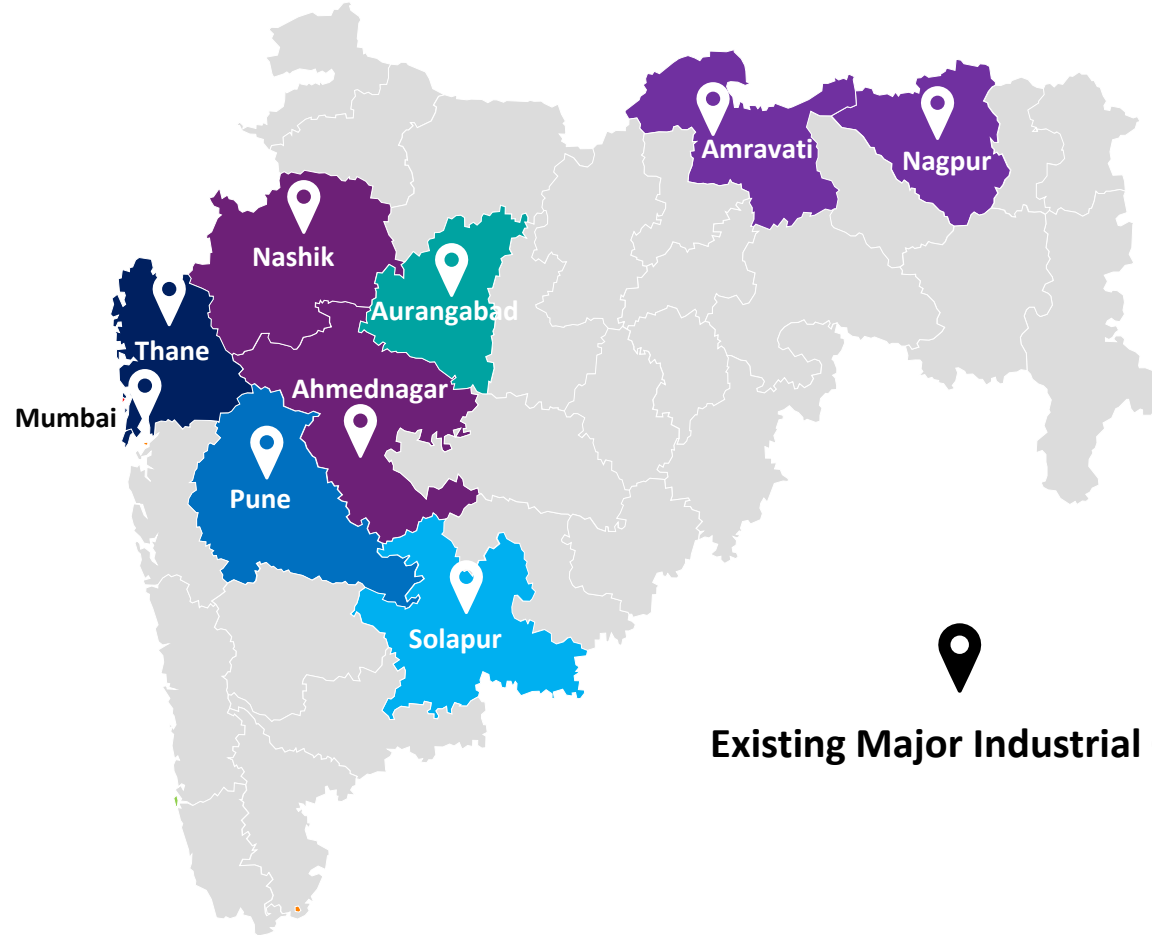
IT/ ITeS
Gems & Jewellery
Logistics
Pharma / Chemical

Pune

Auto, Defence
IT/ ITeS and ESDM
Engineering
Chemical
FMCG

Solapur

Textiles
Food Processing



Existing Major Industrial Clusters

Ahmednagar-Nashik

Food Processing
Engineering
Winery

Nagpur-Amravati

Food Processing
Logistics
IT
Textiles

Aurangabad

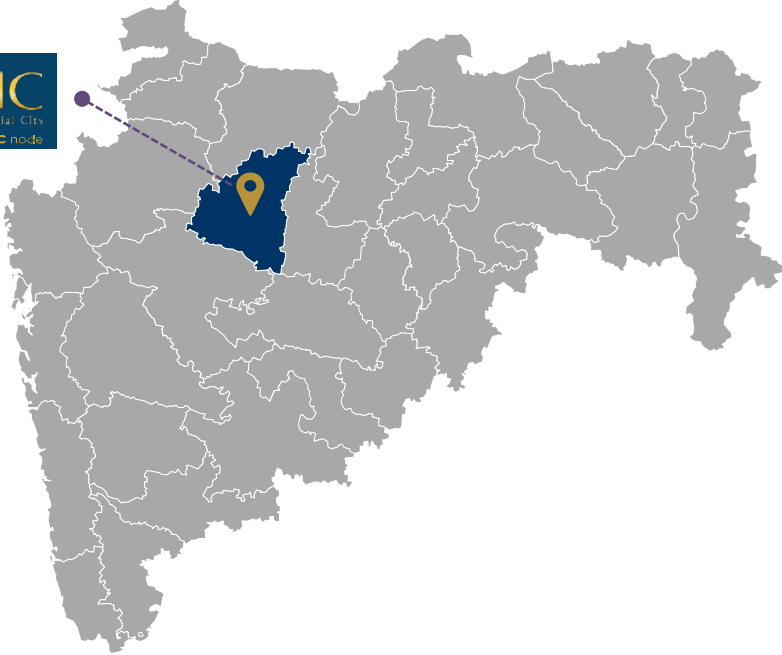
Engineering
Auto
Pharma
Chemical

Planned Clusters

- Tokrale
- Dapchari
- Mahad
- Khalapur PH3
- Addl Taloja
- Khanloshi
- Adali
- Dighi
- Chakan PH5
- Talegaon PH4
- Ranjangaon PH3
- Addl Khandala PH2, 3
- Addl Dindori
- Jamner
- Addl Supa Parner PH1, 2
- Sinnar Malegaon PH1
- Addl Khamgaon
- Aarni
- Risod Industrial Area
- Addl Katol
- Addl Karanja
- Pobhurna
- DMIC Aurangabad
- Kaudgaon PH3
- Vadgaon

Aurangabad Industrial City (AURIC) - India's first Greenfield Smart Industrial City

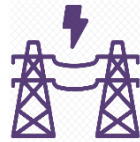
AURIC
Aurangabad Industrial City
a DMIC node



Well-connected Transport System



ICT-Enabled Smart Industrial City



24*7 Reliable & Cost-effective Power



Walk to Work Concept



Key Companies near AURIC

Perkins
THE HEART OF EVERY GREAT MACHINE

Endress+Hauser
People for Process Automation

SIEMENS

Johnson & Johnson

ENDURANCE
Complete Solutions

Crompton Greaves

BAJAJ

LUPIN
PHARMACEUTICALS, INC.
Research Driven. Quality Committed. Customer Focused.

Maharashtra: Leading in Developed and Emerging Sectors

Chemicals

Leading states in India with 17% share in production.

Pharmaceuticals

Leader with 17% share in pharma and medical devices production; 20% share in exports.

Automobiles

Leader in production; 20% share in overall automobiles and 21% share in auto components production.

Leather & Footwear

One of the leading states for Footwear and Leather product production and exports from India.

Toys

Leader with 45% in overall output and 33% in overall exports in India.

Oil and Gas

One of the highest potentials of oil and gas repositories in the country.

Electronics

Leader in Domestic Appliances, Electronic components and other items; share at 22% in production.

Food Processing

Leader in Processed sugar items, cereals, fruits and vegetables.

IT/ITeS

Leader in IT Software, Data Centers in India. One of the biggest IT exporters.

Textiles and Apparel

One of the leading states in textile and apparel production at 8% share.

Aerospace and Defense

Highest growth in Aircrafts equipment manufacturing at 24% in 2017-18.

Gems and Jewellery

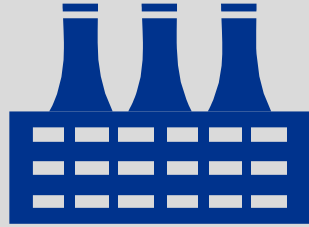
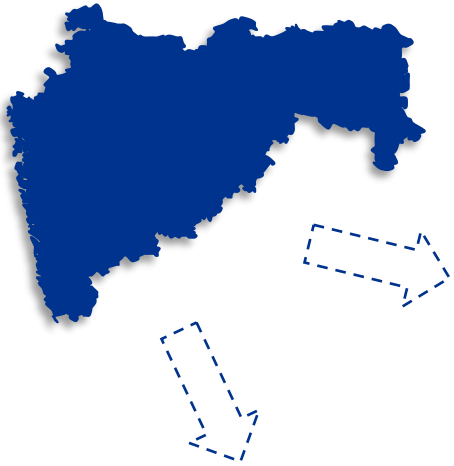
Leader in manufacturing and exports of gems and jewellery in India.



Sector Wise- Key Players

	Auto and Auto Component Sector							
	Chemical Sector							
	Defence Sector							
	ESDM Sector							
	Food & Agro Sector							
	Gems and Jewellery Sector							
	Pharmaceutical Sector							
	IT & ITes Sector							
	Textile Sector							

Maharashtra's dynamic policy ecosystem



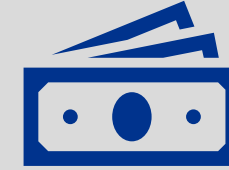
Industrial Policy,
2019 & Package
Scheme of
Incentives, 2019



Aerospace and
Defence
Manufacturing
Policy 2018



IT/ITeS Policy
2015



Fintech Policy
2018



Electronic & Fab
Policy 2018

Maharashtra has
designed industry and
sector friendly policies
by keeping specific
sector's demand in mind.

The state is consistently
updating its incentives
and offerings in line with
the changing global
economic dynamics and
business scenario



Electric Vehicle
and related
Infrastructure
Policy 2018



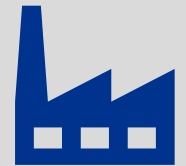
Startup Policy
2018



Integrated
Logistics Parks
Policy 2018



Textile Policy
2018



Incentive for
Development of
Integrated
Industrial Area -
2018

Few major policies in pipeline: IT/ITeS Promotion Policy 2021, ESDM Policy, Data Center Policy, among others.

Magnetic Maharashtra 2.0 - Key Reforms Launched



1. Plug and Play Infrastructure

Allowing an FDI investor to utilize a ready to use infrastructure complete with affordable rental sheds, comprehensive utilities, expat housing, modular spaces in a 100% compliant ecosystem.

6 Regions | 250 Acres | 450 Sheds



2. Maha Parwana (Accelerating Permissions)

A single window clearance system for domestic and FDI investors that meet statutory norms to start operations within 48 hours.

20+ Departments | 100+ Permissions



3. Maha Jobs

Dedicated industrial employment portal, launched in July 2020, aims to help new and potential investors employ the vast and skill rich local talent in Maharashtra on the portal across 17 sectors and 950+ job roles

2.94 L Applicants | 2,731 Employees | 38,042 Jobs



4. Investor First Programme

Relationship Managers (RM) and Relationship Executives (RE) will be assigned to investors for overall co-ordination and providing necessary support to the Investors on continuous basis.

Assigned to 54 MoU Partners | 10 Investment Fellows

Championed by a Relationship Manager/ Task Team

Sector Slides

Sector Overview



Share in GSDP (%)	6.5%^
Share in Industrial GSDP (%)	14.5%^
Share in India's Output (%)	22% (Pesticides, agrochemicals & other chemicals NIC202) 17% (Other Chemicals NIC2008) 13% (Basic Chemicals NIC201)
Share in India's Exports (%)*	25% (Fertilizers) 18% (Organic Chemicals) 12% (Inorganic Chemicals)

Conducive Ecosystem



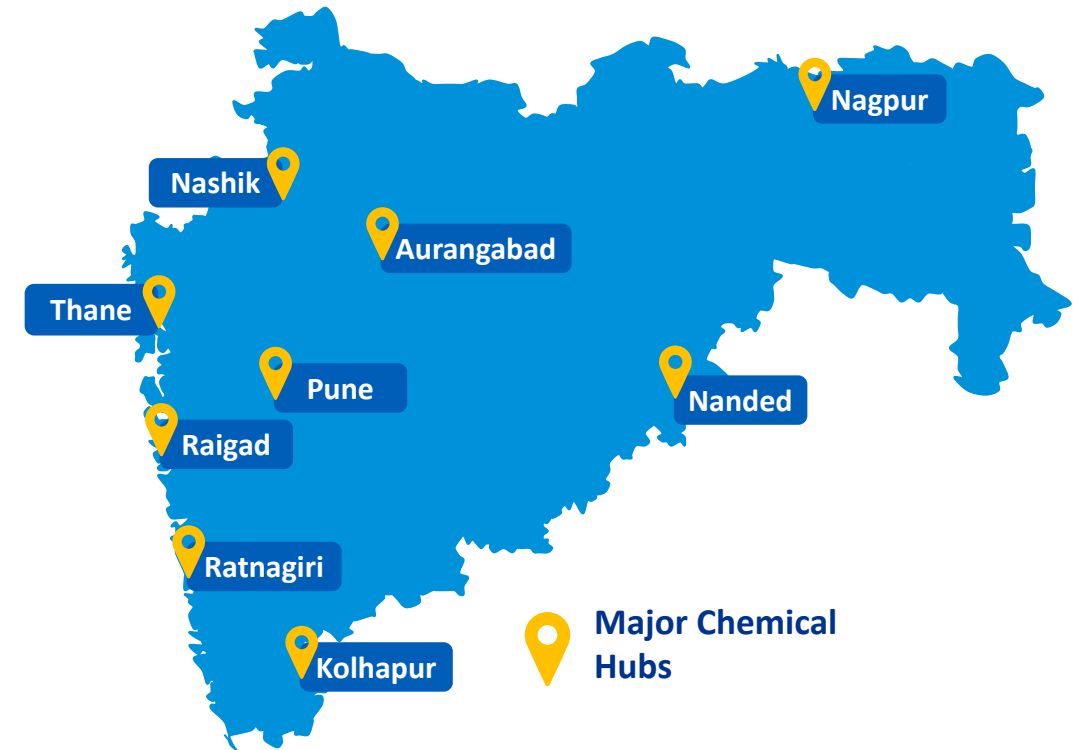
The state has 13 Chemical zones at Ambernath, Badlapur, Butibori, Dombivali, Kalyan-Bhiwandi, Kurkumbh, Lote Parshuram, Mahad, Patalganga, Roha, Taloja, Tarapur, and TTC.



Dedicated Institutes for Courses in Chemicals:

- Indian Institute of Technology, Bombay
- Institute of Chemical Technology, Mumbai
- National Chemical Laboratories, Pune
- Visvesvaraya National Institute of Technology, Nagpur

Major Chemical Clusters in Maharashtra



Electronics in Maharashtra

Sector Overview

Share in GSDP (%)	3.2%
Share in Industrial GSDP (%)	6.4%
Share in India's Output (%)	22% (Electronic Components)
	19% (Consumer Electronics)
	20% (Domestic Appliances)
	24% (Testing, Navigating and Control equipment)
Share in India's Exports (%)	18.2%*

Conducive Ecosystem



239 World Class Engineering and Technology Colleges and 43 Science Colleges

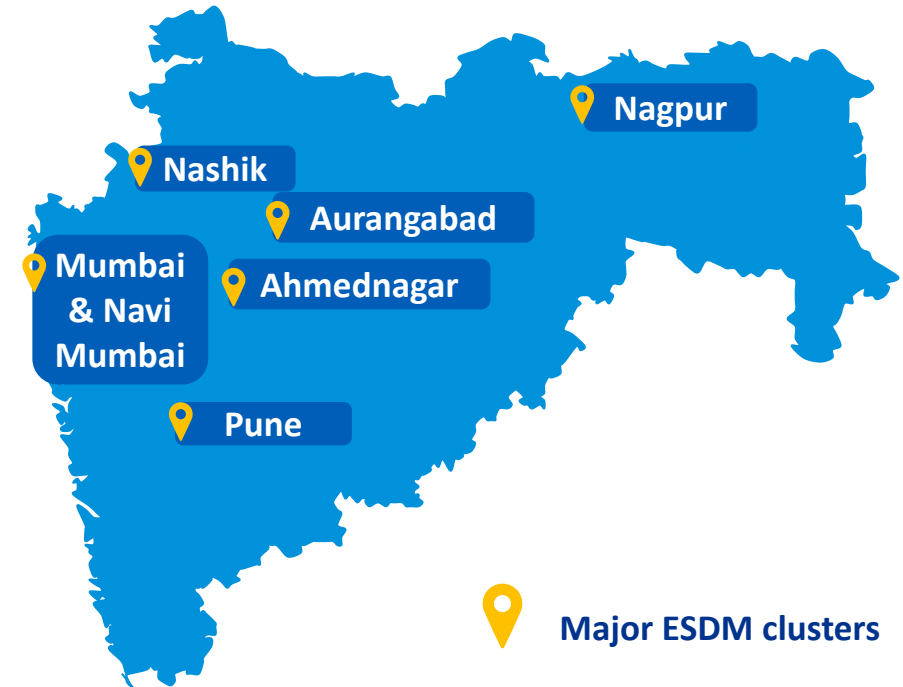


Talegaon and Khed in Pune district are well-established ESDM hubs.



3 Electronic Manufacturing Clusters (EMC) coming up in Pune, Aurangabad and Navi Mumbai with facilities for R&D and testing.

Major ESDM Clusters in Maharashtra




Pharmaceuticals in Maharashtra


Sector Overview

Share in GSDP (%)	6.5%^
Share in Industrial GSDP (%)	14.5%^
Share in India's Output (%)	17% (Pharmaceuticals NIC21) 16% (Medical Devices NIC325)
Share in India's Exports (%)	20% (Pharmaceuticals)* 22% (Medical Devices)

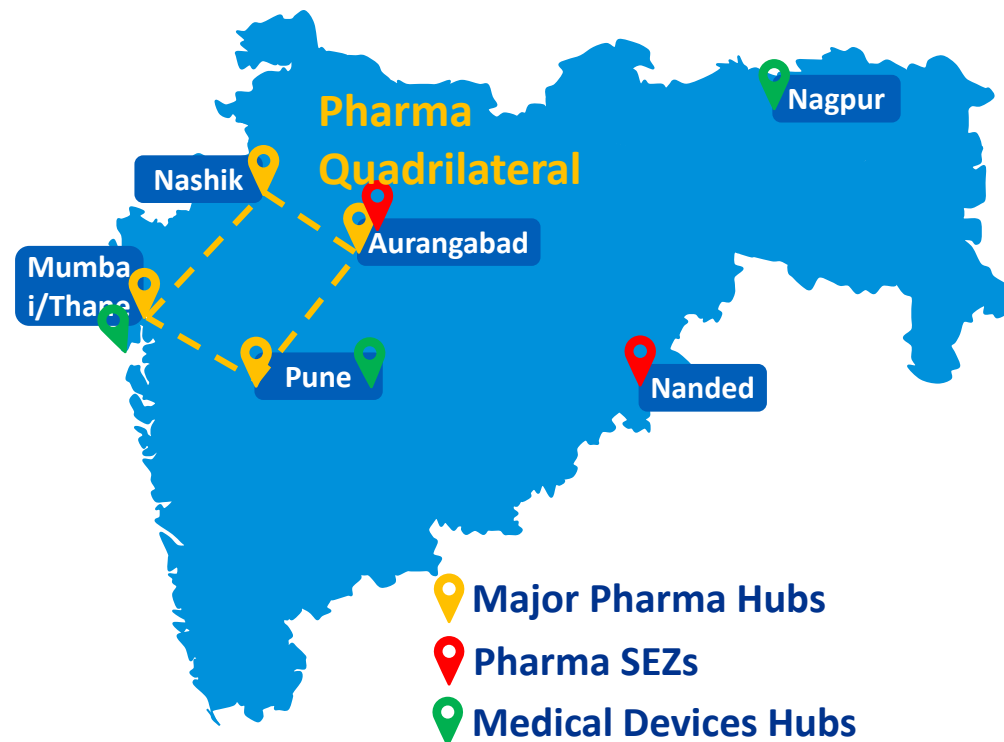
Conducive Ecosystem

 **Highest in India:** 59 US FDA approved plants, 39 EU approved facilities & 47 facilities having both regulatory approvals; 468 WTO GMP holding Pharma units.

 Pharma Export Promotion Council, 2 SEZs, 394 Pharmacy Colleges

 Maharashtra has one of the biggest Bio-Pharma Parks in Pune – Serum Bio Pharma Park.

Major Pharma Clusters in Maharashtra



Food Processing in Maharashtra

Sector Overview



Share in GSDP (%)	7%
Share in Industrial GSDP (%)	15%
Share in India's Output (%)	14% (Meat)
	11% (Marine)
	19% (Fruits and Vegetables)
	13% (Oil)
	16% (Dairy)
	20% (Processed food items)
Share in India's Exports (%)	15%*

Product based Clusters

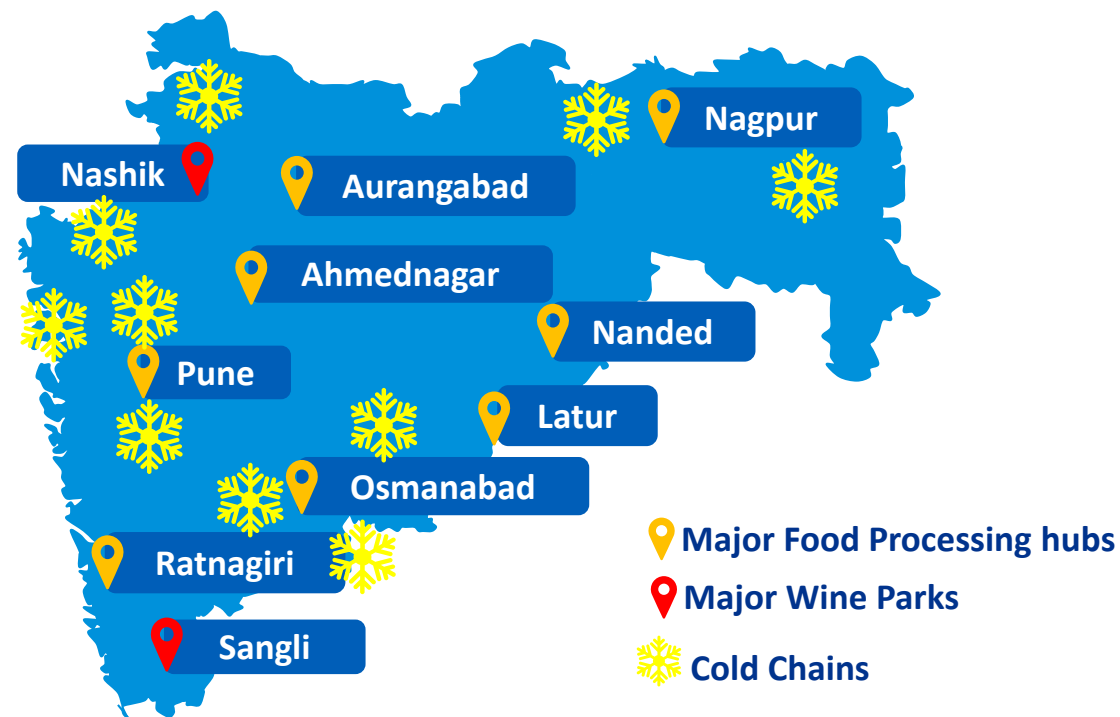
Fruits	Nashik, Ahmednagar, Pune, Satara, Solapur, Osmanabad
Jaggery processed foods	Kolhapur, Pune, Satara
Fruits Processing	Pune, Aurangabad
Pulses Processing	Nagpur, Jalgaon
Prepared Foods	Dhule, Beed
Bakery Products	Mumbai, Jalna, Jalgaon
Beverages	Nashik, Raigad, Solapur
Fisheries	Thane, Raigarh, Ratnagiri, Sindhudurg
Milk	Pune, Satara, Sangli, Nashik



2 Dedicated Institutes

- Central Food Technology Research Institute (CFTRI), Mumbai
- Marathwada Agriculture University, Parbhani

Major Food Processing Hubs in Maharashtra




Automobiles in Maharashtra


Sector Overview



Share in GSDP (%)	7%
Share in Industrial GSDP (%)	15.3%
Share in India's Output (%)	20% (Motor Vehicles NIC291)
	21% (Parts and Accessories NIC293)
	24% (Other transport equipment NIC309)
Share in India's Exports* (%)	49% (Two and Three Wheelers)
	27.4% (Motor Vehicles/Cars)
	22.3% (Auto Components/Parts)
	11.6% (Auto tyres and tubes)

Conducive Ecosystem

 Pune is the largest auto hub in India with more than 4000 manufacturing and ancillary units in Pimpri-Chinchwad region alone.

 3 major institutes : Automotive Research Institute of India, Pune – R&D, Testing and Certification Organization; Auto Cluster Development and Research Institute, Pune – Development of MSMEs for OEMs; & Horiba India Technical Centre, Pune – Emission measurement systems and advanced analytical instruments.

Major Auto Clusters in Maharashtra



Sector Overview



Share in GSDP (%)	25.7% (Average during 2011-12 and 2018-19)
Growth rate (%)	7% (2018-19)
Share in India's Exports (%)	20%*
MIDC Presence	Developed 37 public IT parks which are functioning in the State with an investment of about INR 18,000 crore and about 2.68 lakh employment
Other(s)	<ul style="list-style-type: none"> • INR 67,872 Crore investments attracted during 2015-20 • 8.65 Lakh new employment opportunities generated during 2015-20. • SGST Collection of INR 7,643 Crore generated from IT/ITeS during Jul 2017 – Mar 2020.

Conducive Ecosystem



Mumbai-Pune Knowledge Corridor is fast emerging as the IT hub of the country.



Centre for Development of Advance Computing (C-DAC) and Indian Institute of Bombay (IIT-B) are the major dedicated institutes in India



49,630 new IT/ITeS units were established during 2015-20.

Major IT/ITeS Clusters in Maharashtra



 Major IT/ITeS Hubs

Leather & Footwear in Maharashtra

Sector Overview



Share in GSDP (%)	0.06%
Share in Industrial GSDP (%)	1%
Share in India's Output (%)	2% (Footwear NIC152) 2% (Leather Products NIC151)
Share in India's Exports (%)	5% (Leather products and Footwear)*

Conducive Ecosystem



Cheap labour force, reliable product quality, and innovative designs driving the footwear market.



2 Major Leather and Footwear designing Colleges in Mumbai.



Tripartite agreement with Kolhapuri Chappal Cluster, an industry body, Shivaji University, Kolhapur, and Central Leather Research Institute (CLRI), Chennai

Major Leather & Footwear Clusters in Maharashtra




Textiles & Apparel in Maharashtra


Sector Overview




Share in GSDP (%)	2.9%
Share in Industrial GSDP (%)	6.2%
Share in India's Output (%)	10% (Spinning & Weaving of textiles NIC131)
	12% (Wearing Apparel NIC141)
	8% (Other Textiles NIC139)
Share in India's Exports (%)	16%*

Conducive Ecosystem

 During 2019-20, there were 188 spinning & 36 composite textile mills with installed capacity of 4.9 mn spindles and 43,863 rotors.

 More than 40 textile clusters and 8 garments clusters under the MSE-CDP.

 During 2019-20 (upto November), estimated production of cotton yarn is 192 mn kg.

Major Textiles/RMG Clusters in Maharashtra



Aerospace & Defence in Maharashtra

Sector Overview

Share in GSDP (%)	1.7%
Share in Industrial GSDP (%)	3.8%
Share in India's Output (%)	21% (Other transport equipment including Aircrafts, Ships, Boats, etc. NIC30) 30% (Weapons and Ammunitions NIC252)
Share in India's Exports (%)	42.1% (Aircrafts, Spacecrafts and Parts; Ships, Boats and Floating Structures)

Conducive Ecosystem

Nashik, Aurangabad & Ahmednagar

- **Public Sector Units in Nashik:** Hindustan Aeronautics Limited (HAL)
- **Aurangabad:** Greaves Cotton
- **Ahmednagar:** Vehicle Research and Development Establishment (VRDE), DRDO

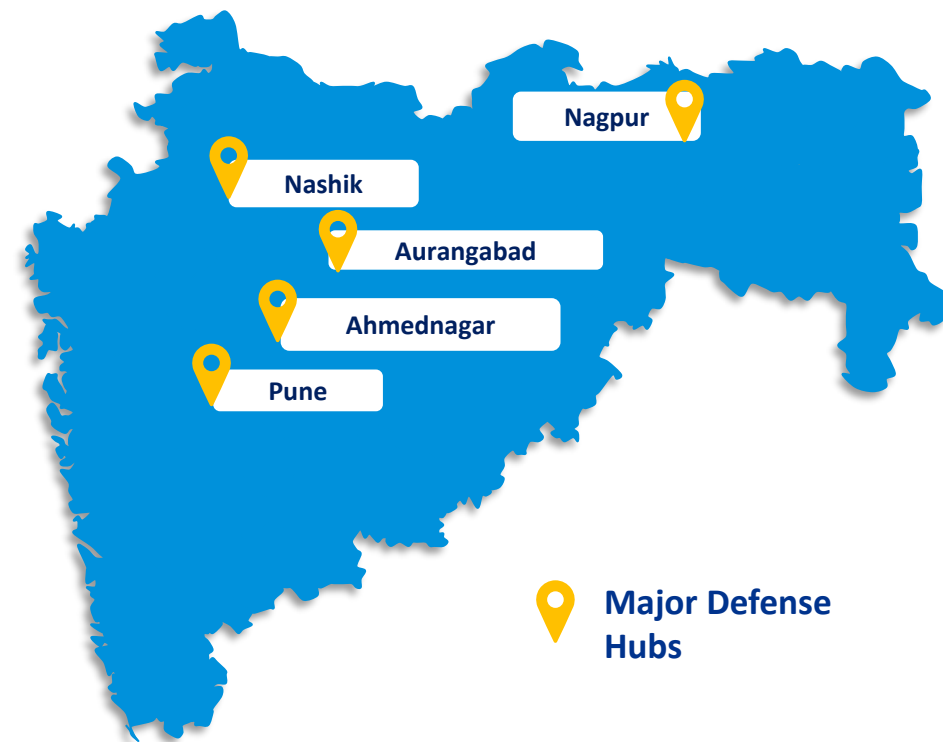
Nagpur

- **Emerging Aerospace Hub:** Boeing, TAL, Solar Industries and BrahMos Aerospace.
- **Dhirubhai Ambani Aerospace Park** in MIHAN
- 'Defence cell' of Vidarbha Industries Association

Pune

- **Defence Institutes:** DRDO, Defence Institute of Advanced Technology, National Defence Academy
- **Private Sector Defence players:** L&T, Tata Motors, Bharat Forge, Mahindra etc.

Major Aerospace & Defense Clusters in Maharashtra



Gems & Jewellery in Maharashtra

Sector Overview

Share in GSDP (%)	6.9% ¹
Share in Industrial GSDP (%)	15% ¹
Share in India's Output (%)	22% (Jewellery and Related articles NIC321) 5% (Basic precious & Non-ferrous metals NIC242)
Share in India's Exports (%)	66.4%*(Pearls, Precious Stones, Gold and other precious metal jewellery, and Gold)

Conducive Ecosystem

 World Class Institutes including Gemological Institute of India, Mumbai; Indian Institute of Gems and Jewellery, Mumbai

Mumbai

SEEPZ SEZ in Mumbai is spread across 111 acres, having 7 standard design factories and 3 Gems and Jewellery factories.

Special Notified Zone (SNZ) in Bharat Diamond Bourse for direct supply for rough diamonds.

Hupri, Kolhapur

Specialized Silver Zone at Hupri, offering integrated infrastructure of International Standard and Common facilities tailor made for silver units.

Major Gems & Jewellery Clusters in Maharashtra



Policy Slides

Attract Investments of USD 140 billion, generate employment opportunities for 4 million people and attain manufacturing sector growth rate of 12% to 13% to reach GSDP share of 25% by 2023-24

- 'Maharashtra State's New Employment Generation Program
- Promoting MSMEs through Public Funding, fiscal incentives, cluster promotion and Institutional support
- Fiscal Assistance for attracting high tech as well as employment generating units and mega projects
- Special incentives for underdeveloped areas
- Promoting Thrust Sectors (EV, Aerospace & Defence, Industry 4.0, Textiles, Biotechnology, Medical devices, Logistics, etc.)
- Creation of land bank and growth centres
- Creation of Critical Infrastructure Fund (INR 1000 crore)
- Financial assistance for establishing Industrial parks including Food parks
- MIDC as SPA for all industrial land above 10 acres
- Strengthening MAITRI and Ease of Doing Business
- Promoting R&D
- Setting up of Global Investment Promotion Council & Export Promotion Council, Commerce & Trade department
- Closer coordination between Industries and Skill Development department

Package Scheme of Incentives 2019

Qualification Criteria				
Project Classification	Area Classification	FCI (INR Cr.)	Minimum Direct Employment	
Ultra Mega Industrial Unit	Entire State	4000	4000	
	A & B	1500	2000	
Mega Industrial Unit	C	1000	1500	
	D	750	1000	
	D+	500	750	
	VMRSD#	350	500	
	NID, NAA, AD	200	350	



Ultra Mega & Mega Projects

Area Classification	Min FCI (INR crore)	Minimum Direct Employment	Max as % of FCI	Incentive period (Yr)
A & B (Only LSI)	750	1000	25%	7
C	500	750	40%	7
D	250	500	60%	7
D+	150	400	70%	7
VMRSD#	100	300	80%	9
NIA, NAA, AD	100	250	100%	9



Large Scale Industries (LSI)

Area Classification	Max FCI	Ceiling as % of FCI	Eligibility Period (yrs)
A	MSME shall include units as per the MSMED Act, 2006, as well as the units with FCI of upto INR 50 crore	-	-
B		30%	7
C		40%	7
D		50%	10
D+		60%	10
VMRSD#		80%	10
NIA, NAA, AD		100%	10



MSME

Policy Highlights

- 100% Captive Process Vendor (CPV) investment to be considered as part of admissible FCI
- CPV and Captive Power Plant won't be counted for determining qualifying criteria
- HPC to recommend customized Package of Incentives on case-to-case basis
- Projects of Special Importance (may or may not be Mega/Ultra-Mega projects) may get customized package of incentives on case-to-case basis via HPC
- State government will be equity partner of 9% through MVRPL in projects with FCI of more than 500 crores
- Allocation of MIDC land to on priority basis

- 100% stamp duty exemption in C,D,D+, Talukas, Aspirational Districts, NID regions and in A, B region only for BT manufacturing and IT parks in Public(100%) and Private (75%)
- IPS on Gross SGST paid by units
- LSI units in Food Processing, Green Energy and Industry 4.0 to get additional fiscal support
- Thrust sectors to get additional incentives
- Incentives to promote quality competitiveness, R&D, technology up-gradation, water & energy conservation, cleaner production and credit rating

- In New MIDC industrial estates, 20% area to be reserved for MSMEs; Up to 100% stamp duty exemption.
- Electricity duty exemption for Eligibility period; IPS on Gross SGST paid by the units.
- Power tariff subsidy (except A zone) to an extent of Rs 1 per unit for 3 years.
- MSMEs in Food Processing, Green Energy and Industry 4.0, will get additional fiscal support
- Interest subsidy @ 5 % p.a. (except A zone), maximum upto electricity bills paid for the year; Marketing Assistance scheme
- Fiscal assistance to SC/ST/women entrepreneurs



\$3.5 Billion*

Investments by 2023



1 Lakh

Employment by 2023



5 Lakh

EV registrations by 2023



Qualification for incentives

A & B	Min. FCI: Rs. 250 Cr or Emp: 500
Rest	Min. FCI: Rs. 100 Cr or Emp: 250

- **Mega units** to get Industrial Promotion Subsidy (IPS) of 100% Gross SGST on local sale in Marathwada & Vidharbha & 50% Gross SGST in rest of Maharashtra.
- **Ultra Mega units** to get IPS of 100% Gross SGST on local sale
- **Pioneer units** shall mean first TWO Mega projects for manufacturing EV, EV components and batteries. One for EV and components unit and other one for EV battery unit.
- **Pioneer Units** to get IPS of 100% Gross SGST on local sale + Variable soft loan of 75% of FCI minus IPS, ED exemption & SD exemption returned in 10 years.



Incentives and Assistance for EV Charging

- **Separate tariff** has been included (2.06 /kWh) for EVs.
- **Common charging points** in residential areas, societies, bus depots, public parking areas, railway stations, fuel pumps, etc. will be allowed.
- **Permission for setting up charging point** shall be given within 15 days of application
- **Petrol pumps will be allowed to setup charging stations** freely subject to the areas qualifying under fire and safety standard norms under relevant acts/rules.
- **Commercial public EV charging stations** for 2W, 3W, cars and buses will be eligible for 25% capital subsidy on equipment/machinery (limited up to INR10 lakhs (USD 15,000) per station) for the first 250 commercial public EV charging stations.



Incentives and Provisions for EV Buyers

- Exemption from road tax and registration fees for electric vehicles.
- The following incentives (user subsidy) in addition to central subsidy will be provided to the private/public passengers whose vehicles are registered in the state over a policy period of five years:

	2-wheeler	3-wheeler	4-wheeler	5-wheeler
Eligibility	First 70,000 EVs	First 20,000 EVs	First 10,000 EVs	First 1,000 EVs
Subsidy on base price	15% (maximum limit of INR5,000 per vehicle)	15% (maximum limit of INR12,000 per vehicle)	15% (maximum limit of INR1 lakh per vehicle)	10% (maximum limit of INR20 lakhs per vehicle)
Subsidy Realization	3 months from the purchase date	3 months from the purchase date	3 months from the purchase date	3 months from the purchase date

Aerospace & Defence Manufacturing Policy 2018



Qualification for Incentives

- MSMEs and LE units qualify for incentives at one scale higher as per area classification in PSI 2019.
- Mega Units:

A & B	Min. FCI: Rs. 250 Cr or Emp: 500
Rest	Min. FCI: Rs. 100 Cr or Emp: 250

- Admissible investment period: 8 years in A&B and 10 years in other areas
- Expenditure on testing range & storage facilities up to 20% of total project cost or Rs.100 Cr, is admissible for incentives.
- Anchor Units:** Should Mega/ Ultra Mega project. Up to 10 units will be qualified, with at least 5 in aspirational districts.
- Land discount: 25% in A&B and 50% in other areas.

Policy Objectives



\$2 Billion*

Investments by 2023



1 Lakh

Employment by 2023



Incentives and Assistance for MSMEs

- Equity Fund for MSMEs:** Corpus of Rs. 1000 Cr will be created.
- Marketing Assistance:** participation in International Trade Fairs at 50% rental cost up to Rs. 3 lakh.
- Support in market development, quality certifications and patent registrations.

Incentives and Assistance for R&D

- Incentives also apply to **testing facilities, incubation and innovation centers**
- Assistance up to 50% of project cost subject to maximum of Rs. 10 Cr
- Additional FSI of 0.5 will be provided to eligible R&D

Earmarking Land for Defence Parks

- Multiple 200-acre parcels to be earmarked across the state for specialty parks and townships

Source: Maharashtra Aerospace and Defense Manufacturing Policy, 2018; *INR 15,000 Crore (approx.)

Logistics Park Policy 2018



Qualification for Incentives

- **Integrated Logistics Park:** minimum 5 acres land and 15m wide access road. 70% of area to be consumed for Logistic services, 30% can be consumed for common facilities & support services.
- **Logistics Park/Building:** Minimum 20,000 sq. ft. built-up area, 80% of area to be consumed for Logistic services, 20% can be consumed for common facilities & support services.
- Up to **200% of additional FSI** admissible over base FSI with or without premium depending on the location.

Policy Objectives



25 multi-modal integrated logistics parks by 2023



100 Logistics Parks to be promoted by 2023



Incentives for Integrated Logistics Parks & Logistics Parks

- Up to **200% of additional FSI** admissible over base FSI with or without premium depending on the location.
- **Power** consumed in logistic parks (except for business and commercial facilities) to be made available at **industrial rates**.
- Logistics facilities to be permitted in **any zone**
- **Critical Infrastructure** support to provided Resources to provide access to these utilities for the last mile connectivity would be borne by the state
- Develop **skilled workforce** through **Maharashtra State Security Corporation & Late Pramod Mahajan Skill Development Scheme**.



Rs. 50,000 Cr*

Investments by 2020



10 Lakh

Employment by 2020



1 Lakh Cr

Export by 2020



IT Parks/IT Sez/AVGC Parks

- Additional FSI and space utilization
- Establishment of Integrated IT Township
- Electricity Tariff at industrial rate for common facilities used by units
- Creation of Critical Infrastructure Fund for IT/ITES Industries

BPOs in Rural and Semi-Urban Areas

- Capital Subsidy to hardware, equipment etc.
- Training Subsidy
- Development of training content
- Provision for transport facility



IT/ITeS Units

- Stamp duty exemption
- Electricity Duty exemption
- Electricity Tariff at industrial rate
- Property tax at residential rates
- IT/ITES Units can be set up in any zone including residential & no-development areas.
- Continuous industry status

AVGC

- Establishment of Private AVGC Park, AVGC Centers, Digital Art, Centre of Excellence and a venture capital fund of Rs. 60 Cr
- Refund of certification charges
- Capital subsidy to anchor units
- Entertainment tax exemption for animation films
- Capital subsidy to animation films



Data Centers

- Position Mumbai as the Data Centre Hub not only for India but also for Asia Pacific region
- Covered under Essential Services and Maintenance Act (ESMA)
- Incentives similar to IT/ITES units (with few exceptions)

Promotion of Entrepreneurship, Innovation and IT incubation Facility

- IT Parks to allocate at least 2% of the built-up area for incubation facilities
- IT/ITES MSME unit eligible for reimbursement of 50% exhibition participation fee
- Recruitment assistance for employing local students in Business Incubation Laboratory/R&D Centre
- 50% of the cost of filing patents will be reimbursed to MSME IT units



\$3 Billion*
Investments by 2020



1 Lakh
Employment by 2020



2 Billion
Export by 2020



Incentives and Support

- Industrial Promotion Subsidy (IPS): Relaxed Mega project limits to 250 Cr for A & B zone and 100 Cr. for rest.
- Additional incentive period of 3 years in A & B and 5 years in rest
- Power Tariff Subsidy: Rs. 1/- per unit for 3 years in zone A & B and 5 years in rest
- Exemption from Electricity Duty: 15 years
- Interest Subsidy
- Waiver of Stamp Duty
- Incentives for strengthening MSMEs: technology upgradation, patent registration, cleaner production etc.
- Support to R&D institutions/Testing Facilities/Incubation and Innovation centres



Provisions made under Electronic Policy 2016 Amendment

- Under Fab Policy Capital Subsidy and other incentive benefits to units manufacturing 8 components for semiconductors and integrated chips which are as follows:
Compound Semiconductors such as GaN, SiC, GaAs, etc. and Silicon Photonics devices/ Integrated Circuits, Optoelectronic Components, Semiconductor Wafers, Semiconductor Integrated Chips (ICs) including Logic [Microprocessors, Microcontrollers, Digital Signal Processors(DSP), Application Specific Integrated Circuits(ASICs), etc.]; Memory; Analog/ Mixed Signal ICs, Display Fabrication Units including Liquid Crystal Displays (LCD), Light Emitting Diode(LED), Organic Light Emitting Diode(OLED), etc. for electronic applications
- To promote 9 Electronic Sub Segments a special committee under chairmanship of Principal secretary with industry and academic experts to be constituted. The 9 sub segments are as below:
Telecom Products | Consumer Electronics | Health and Medical Electronics | Industrial Electronics | Automotive Electronics | Strategic Electronics | Avionics | Electronics Manufacturing Services | Solar Cell Manufacturing

Integrated Industrial Area (IIA) & Integrated IT Townships



Integrated Industrial Area

- Encouraging the concept of 'Walk to Work'
- Minimum area requirement: 20 Hectare with 12-metre-wide access road
- Special Planning authority: MIDC
- No separate NA (Non-Agriculture) permission required

Minimum area under Industrial use	Maximum area under nonindustrial use
80%	20%
Industrial activities	Commercial activities
Logistics and warehousing	Residential activities
Research & Development	Educational campuses & Amenities

- 50% concession on stamp duty for purchase land.
- Additional FSI allowed for IIA like Special Township project
- If power requirement is more than 1 MW, the developer can supply electricity.
- Captive power generation is allowed.
- 50% of development charges to IIA projects
- **SEZs that stand withdrawn or de-notified** after formal approval shall be eligible **to be developed as IIA.**
- De-notified SEZ converted to IIA should utilize land minimum 80% for industrial development and maximum 20% for support activities.



Integrated IT Townships

- To be developed as 'Smart Cities'
- Minimum area: 10 Hectare with 15-metre-wide access road
- Increased FSI of up to 2.5 in corporation areas, 2 in non corporation areas

Minimum area under IT/ITES activities	Maximum area for support services
80%	20%
Actual IT units	IT related services
	Commercial & Residential

Magnetic Maharashtra 2.0 Initiatives



Concept - Plug & Play Model

As per DPIIT State Reform Action Plan 2020-21 reform No. 47- Maharashtra New Plug & Play Model to attract Investments Post COVID-19 Pandemic

‘Plug and play’ concept refers to **ready facilities** in terms of **building, power-water-sewage connectivity, road connectivity, beside other basic things including clearances** in hand required to start the industry

Salient Features Include:

- Elegant design & Construction as per standard IS Codes.
- Capacity to withstand adverse weather conditions.
- Sturdy construction.
- Long lasting life.
- Developed plot.
- Ready 100 KVA power supply connection.
- Ready water supply connection of 25 mm. with minimum flow of 10 cum/day.
- Ready drainage connection.
- Gas connection as per availability.
- Instant Approvals.

Locations & Sectors for Plug & Play Model

#	Location	Area (in acres)	Sector
01	Dighi-Mangaon, Raigad	1000	Engineering, Formulations, Food Processing, Pharmaceutical & Chemical manufacturing
02	Addl Taloja Raigad	500	Gems & Jewellery Park
03	Khalapur, Raigad	1000	Engineering
04	Talegaon, Pune	1000	Engineering & ESDM
05	Addl Butibori, Nagpur	500	Engineering ,Manufacturing such as Defence, Aerospace, Technical Textiles
06	Addl Dindori, Nashik	200	Engineering & Food Processing
07	Supa, Ahmadnagar	750	Engineering
08	AURIC, Aurangabad	1000	Modular & plug & play facilities



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Shri Uddhav Thackeray
Hon'ble Chief Minister



Shri Ajit Pawar
Hon'ble Deputy Chief
Minister



Shri Balasheb Thorat
Hon'ble Revenue Minister



Industrial Employment Bureau



Shri Subhash Desai
Hon'ble Industries, Mining,
Marathi Language Minister



Shri Dilip Walse-Patil
Hon'ble Labour, State
Excise Minister



Shri Nawab Malik
Hon'ble Minorities
Development and Aukaf,
Skill Development and
Entrepreneurship Minister

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Employer Registration

Thank You



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